

## AMO TX2 LLC

### Balance Sheet

As of May 3, 2023

|                                   | TOTAL               |
|-----------------------------------|---------------------|
| <b>ASSETS</b>                     |                     |
| Current Assets                    |                     |
| Bank Accounts                     |                     |
| AMO TX2 Operating (7009)          | 15,097.08           |
| AMO TX2 Payroll (7012)            | 6,906.01            |
| ANBTX Checking (7656)             | 0.00                |
| <b>Total Bank Accounts</b>        | <b>\$22,003.09</b>  |
| Accounts Receivable               |                     |
| Delivery                          | 1,617.81            |
| <b>Total Accounts Receivable</b>  | <b>\$1,617.81</b>   |
| Other Current Assets              |                     |
| Cash On Hand (Bank/Tills)         | 1,200.00            |
| Due From AMO TX3 LLC              | 37,500.00           |
| <b>Total Other Current Assets</b> | <b>\$38,700.00</b>  |
| <b>Total Current Assets</b>       | <b>\$62,320.90</b>  |
| Fixed Assets                      |                     |
| Equipment & Furniture             | 441,580.62          |
| Leasehold Improvements            | 42,980.47           |
| <b>Total Fixed Assets</b>         | <b>\$484,561.09</b> |
| Other Assets                      |                     |
| DQ License                        | 45,000.00           |
| Security Deposit                  | 8,744.50            |
| <b>Total Other Assets</b>         | <b>\$53,744.50</b>  |
| <b>TOTAL ASSETS</b>               | <b>\$600,626.49</b> |
| <b>LIABILITIES AND EQUITY</b>     |                     |
| Liabilities                       |                     |
| Current Liabilities               |                     |
| Accounts Payable                  |                     |
| Accounts Payable (A/P)            | 15,907.75           |
| <b>Total Accounts Payable</b>     | <b>\$15,907.75</b>  |
| Credit Cards                      |                     |
| Corp*0869                         | 0.00                |
| Birant MC*7425                    | 0.00                |
| Ned MC*2849                       | 5,178.74            |
| <b>Total Corp*0869</b>            | <b>5,178.74</b>     |

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|--|-----------------------|
| <b>Total Credit Cards</b>                  | <b>\$5,178.74</b>     |
| Other Current Liabilities                  |                       |
| 2022 Property Tax Note Payable to Landlord | 36,067.43             |
| Donations/Round Ups                        | 44.26                 |
| Due to AMO Holdings LLC                    | 30,000.00             |
| Due to AMO TX1 LLC                         | 4,000.00              |
| Due To Brian Amira                         | 0.00                  |
| Gift Card Liabilities                      | -386.92               |
| Loan from related Party - Ned              | 15,000.00             |
| Sales Tax Payable                          | 7,715.71              |
| Use Tax Payable                            | 0.00                  |
| <b>Total Other Current Liabilities</b>     | <b>\$92,440.48</b>    |
| <b>Total Current Liabilities</b>           | <b>\$113,526.97</b>   |
| Long-Term Liabilities                      |                       |
| ADQ Note Payable                           | 33,025.38             |
| ANBTX Payable-SBA*2391                     | 180,000.00            |
| ANBTX Payable-SBA*6583                     | 520,514.57            |
| <b>Total Long-Term Liabilities</b>         | <b>\$733,539.95</b>   |
| <b>Total Liabilities</b>                   | <b>\$847,066.92</b>   |
| Equity                                     |                       |
| Retained Earnings                          | -255,726.07           |
| Net Income                                 | 9,285.64              |
| <b>Total Equity</b>                        | <b>\$ -246,440.43</b> |
| <b>TOTAL LIABILITIES AND EQUITY</b>        | <b>\$600,626.49</b>   |